

How to fill out

保証内容届出書

Notification Regarding the Terms of the Guaranty

(短期社債振替制度用)

(For Book-Entry Transfer System for Short Term Corporate Bonds, etc.)

Submission date

(month) / (date) / (year)

株式会社 証券保管振替機構 御中

To: Japan Securities Depository Center, Inc.

Registered name of the Issuer

発行者名 / Name of the Issuer

役職名 / Name of the Title

氏名 / Name

Signature or Registered Seal

Registered name of the Guarantor

保証人名 / Name of the Guarantor

役職名 / Name of the Title

氏名 / Name

Signature or Registered Seal

For the Guarantor

(連絡先部署 / Name of the Department for Contact :)

(担当者 / Name of the Person for Contact :)

(連絡先電話番号 / Telephone Number : () -)

(連絡先住所 / Address :)

Name of the Guarantor

[Issuer] 及び [Guarantor] は、社債、株式等の振替に関する法律（平成13年法律第75号）の規定の適用を受ける [Issuer] 発行の短期社債と [Guarantor] 両者との間の保証委託契約に基づき、下記の内容の保証が付されることを届け出、銘柄情報の公示にあたり、下記保証につき併せて表示されるようお願いいたします。保証の内容の変更その他の事由により下記の内容の保証が付されない短期社債等が発行された場合、予めその旨を届出いたします。

Name of the Issuer

We hereby give notice that the Short Term Corporate Bonds, etc. issued by [Issuer], to which the Law Concerning Book-entry Transfer of Corporate Bonds, Stocks, etc. (Law No. 75 of 2001) applies, are guaranteed in accordance with the following terms under the guaranty agreement between us. We ask that you include such guaranty in the public notice of the Information of the Issue. In the case in which the guaranty with the following terms is not granted for the Short Term Corporate Bonds, etc. due to such reasons as a change of the terms of the relevant guaranty, we will notify you of such fact in advance.

記

1. 保証の種別

Guaranty classification

該当する保証の種別に○印をご記入ください。

Circle the relevant guaranty classification

Circle the relevant guaranty classification

1	全部連帯保証 Full, Unconditional, Joint and Several Guaranty	
2	全部連帯保証以外の保証 Guaranty Other Than Full, Unconditional, Joint and Several Guaranty	

2. 保証期間

Term of the guaranty

西暦 年 月 日 から 西暦 年 月 日 まで
from (month) / (date) / (year) to (month) / (date) / (year)

(留意事項) If the end of the term of the guaranty is not defined, fill out as follows :
 (Notice) from April / 01 / 2005 to ---- / ---- / ----

➤ 「全部連

制約等を付すことなく、当該短期社債等に係る債務の全部を保証人が連帯保証することをいいます。

“Full, Unconditional, Joint and Several Guaranty” means a joint and several guaranty for all debts with respect to the Short Term Corporate Bonds, etc. without special agreements or conditions that are disadvantageous to the bond holders under Japanese law.

➤ 「全部連帯保証以外の保証」とは、国内の法律に基づく保証で、全部連帯保証以外の保証をいいます。

“Guaranty Other Than Full, Unconditional, Joint and Several Guaranty” means a guaranty other than a “Full, Unconditional, Joint and Several Guaranty” under Japanese law.

➤ 当該保証期間内に発行された短期社債等に付された保証の効力は、償還日まで及びます。

A guaranty that is granted for the Short Term Corporate Bonds, etc. issued during the term of the guaranty remains effective until the Redemption Date.

* These English translations have been prepared solely for reference purposes, shall not have any binding force. The original Japanese text will be definitive in case of any divergence in the meaning.

以上

- ・当機構は、本届出書に記載された個人情報を、「社債、株式等の振替に関する法律」に基づき主務大臣から認可された業務を円滑に遂行するため、また、本届出に基づく担当者と当機構との間の事務連絡を行うため、利用させていただきます。
- ・当機構の取り扱う個人情報、当機構の個人情報保護方針など当機構の個人情報保護に関する事項は、当機構ホームページ (<http://www.jasdec.com/>) に掲載されておりますので、適宜ご参照ください。
- ・Please note that JASDEC will use the personal information provided in this Notification in order to (i) conduct, in a smooth manner, the businesses approved by the authorized minister under the Law Concerning Book-entry Transfer of Corporate Bonds, Stocks, etc. or (ii) make business communication between the Person for Contact described herein and JASDEC.
- ・Please refer to JASDEC's website (<http://www.jasdec.com/>) for information regarding JASDEC's protection of personal information, including the personal information handled by JASDEC and the personal information protection policy taken by JASDEC.

保証内容届出書

Notification Regarding the Terms of the Guaranty

(短期社債振替制度・共同保証用)

(For co-guaranty / For Book-Entry Transfer System for Short Term Corporate Bonds, etc.)

Submission date (month) / (date) / (year)

株式会社 証券保管振替機構 御中

To: Japan Securities Depository Center, Inc.

Registered name of the Issuer

発行者名 / Name of the Issuer

役職名 / Name of the Title

氏名 / Name

Signature

Registered name of the Guarantor

保証人名 / Name of the Guarantor

役職名 / Name of the Title

氏名 / Name

Signature

For the Guarantor

(連絡先部署 / Name of the Department for Contact :)

(担当者 / Name of the Person for Contact :)

(連絡先電話番号 / Telephone Number : () -)

連絡先住所 / Address :

Registered name of the Guarantor

保証人名 / Name of the Guarantor

役職名 / Name of the Title

氏名 / Name

Signature

For the Guarantor

(連絡先部署 / Name of the Department for Contact :)

(担当者 / Name of the Person for Contact :)

(連絡先電話番号 / Telephone Number : () -)

連絡先住所 / Address :

[Issuer]

及び全保証人は、社債、株式等の振替に関する法律（平成13年法律第75号）の規定の適用を受ける [Issuer] 発行の短期社債等について、[Issuer] と全保証人の間の保証委託契約に基づき、下記の内容の保証が付されることを届け出いたします。なお、[Issuer] にあたり、下記保証につき併せて表示されるようお願いいたします。また、保証 [Name of the Issuer] の他の事由により下記の内容の保証が付されない短期社債等が生じる場合には、予めその旨を届出いたします。

We hereby give notice that the Short Term Corporate Bonds, etc. issued by [Issuer], to which the Law Concerning Book-entry Transfer of Corporate Bonds, Stocks, etc. (Law No. 75 of 2001) applies, are guaranteed in accordance with the following terms under the guaranty agreement between us. We ask that you include such guaranty in the public notice of the Information of the Issue. In the case in which the guaranty with the following terms is not granted for the Short Term Corporate Bonds, etc. due to such reasons as a change of the terms of the relevant guaranty, we will notify you of such fact in advance.

記

1. 保証の種別

Guaranty classification

該当する保証の種別に○印をご記入ください。

Circle the relevant guaranty classification

Circle the relevant guaranty classification

1	全部連帯保証 Full, Unconditional, Joint and Several Guaranty	<input type="checkbox"/>
2	全部連帯保証以外の保証 Guaranty Other Than Full, Unconditional, Joint and Several Guaranty	<input type="checkbox"/>

2. 保証期間

Term of the guaranty

西暦 年 月 日 から 西暦 年 月 日 まで
from (month) / (date) / (year) to (month) / (date) / (year)

(留意事項)

(Notice)

If the end of the term of the guaranty is not defined, fill out as follows :
from April / 01 / 2005 to ---- / ---- / ----

➤ 「全部連帯保証」とは、国内の法律に基づき、当該短期社債等の（社）債権者にとって不利な特約、制約等を付すことなく、当該短期社債等に係る債務の全部を保証人が連帯保証することをいいます。

“Full, Unconditional, Joint and Several Guaranty” means a joint and several guaranty for all debts with respect to the Short Term Corporate Bonds, etc. without special agreements or conditions that are disadvantageous to the bond holders under Japanese law.

➤ 「全部連帯保証以外の保証」とは、国内の法律に基づく保証で、全部連帯保証以外の保証をいいます。

“Guaranty Other Than Full, Unconditional, Joint and Several Guaranty” means a guaranty other than a “Full, Unconditional, Joint and Several Guaranty” under Japanese law.

➤ 保証人名のうち最初に記載された保証人が、銘柄公示情報に表示されます。

Only the name of the guarantor described primarily in this Notification is displayed in the public notice of the Information of the Issue.

➤ 日本銀行における適格担保審査のため、同行から依頼があった場合は、当該届出書を同行へ開示します。

This Notification may be submitted to Bank of Japan when Bank of Japan requests to examine the collateral eligibility of the Short Term Corporate Bonds, etc.

➤ 当該保証期間内に発行された短期社債等に付された保証の効力は、償還日まで及びます。

A guaranty that is granted for the Short Term Corporate Bonds, etc. issued during the term of the guaranty remains effective until the Redemption Date.

* These English translations have been prepared solely for reference purposes, shall not have any binding force. The original Japanese text will be definitive in case of any divergence in the meaning.

以上

・当機構は、本届出書に記載された個人情報を、「社債、株式等の振替に関する法律」に基づき主務大臣から認可された業務を円滑に遂行するため、また、本届出に基づく担当者と当機構との間の事務連絡を行うため、利用させていただきます。

・当機構の取り扱う個人情報、当機構の個人情報保護方針など当機構の個人情報保護に関する事項は、当機構ホームページ (<http://www.jasdec.com/>) に掲載されておりますので、適宜ご参照ください。

・Please note that JASDEC will use the personal information provided in this Notification in order to (i) conduct, in a smooth manner, the businesses approved by the authorized minister under the Law Concerning Book-entry Transfer of Corporate Bonds, Stocks, etc. or (ii) make business communication between the Person for Contact described herein and JASDEC.

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How to fill out

保証内容届出書の変更届出書

Notification Regarding the Change of the Terms of the Guaranty

(短期社債振替制度用)

(For Book-Entry Transfer System for Short Term Corporate Bonds, etc.)

Submission date (month) / (date) / (year)

株式会社 証券保管振替機構 御中

To: Japan Securities Depository Center, Inc.

Registered name of the Issuer

発行者名 / Name of the Issuer

役職名 / Name of the Title

氏名 / Name

Signature

Registered name of the Guarantor

保証人名 / Name of the Guarantor

役職名 / Name of the Title

氏名 / Name

Signature

For the Guarantor

- (連絡先部署 / Name of the Department for Contact :)
- (担当者 / Name of the Person for Contact :)
- (連絡先電話番号 / Telephone Number : () -)
- 連絡先住所 / Address :

Name of the Issuer

及び [Guarantor]

Name of the Guarantor

[Issuer] は、[Submission date of the preceding Notification] (month) / (date) / (year) に貴社

に提出した保証内容届出書の内容を以下

Submission date of the preceding Notification

につき、[The day when the public notice of the information of the Issue will be changed] (month) / (date) / (year)

The day when the public notice of the Information of the Issue will be changed

します。なお、保証の内容の変更その他のが生じる場合には、予め貴社の定めるところ

We hereby give notice of the change in the Notification Regarding the Terms of the Guaranty which we have submitted to you on [Submission date of the preceding Notification] in accordance with the following terms. We ask this change to be reflected in the public notice of the Information of the Issue on and after [The day when the public notice of the Information of the Issue will be changed]. In the case in which the guaranty with the following terms is not granted for the Short Term Corporate Bonds, etc. due to such reasons as a change of the terms of the relevant guaranty, we will notify you of such fact in advance.

1. 新保証の種別

Guaranty classification

該当する保証の種別にご記入ください。

Circle the relevant guaranty classification

Circle the relevant guaranty classification

1	全部連帯保証 Full, Unconditional, Joint and Several Guaranty	
2	全部連帯保証以外の保証 Guaranty Other Than Full, Unconditional, Joint and Several Guaranty	
3	上記1及び2以外 Other Than 1 or 2	

2. 新保証期間

Term of the guaranty

西暦 年 月 日 から 西暦 年 月 日 まで
from (month) / (date) / (year) to (month) / (date) / (year)

(留意事項)

(Notice)

If the end of the term of the guaranty is not defined, fill out as follows :
from April / 01 / 2005 to --- / --- / ---

➤ 「全部連帯保

制約等を付すことなく、当該短期社債等に係る債務の全部を保証人が連帯保証することをいいます。

“Full, Unconditional, Joint and Several Guaranty” means a joint and several guaranty for all debts with respect to the Short Term Corporate Bonds, etc. without special agreements or conditions that are disadvantageous to the bond holders under Japanese law.

➤ 「全部連帯保証以外の保証」とは、国内の法律に基づく保証で、全部連帯保証以外の保証をいいます。

“Guaranty Other Than Full, Unconditional, Joint and Several Guaranty” means a guaranty other than a “Full, Unconditional, Joint and Several Guaranty” under Japanese law.

➤ 「上記1及び2以外」には保証債務の消滅を含みます。

“Other Than 1 or 2” includes extinction of the guaranty obligation.

➤ 当該保証期間内に発行された短期社債等に付された保証の効力は、償還日まで及びます。

A guaranty that is granted for the Short Term Corporate Bonds, etc. issued during the term of the guaranty remains effective until the Redemption Date.

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以上

・当機構は、本届出書に記載された個人情報を、「社債、株式等の振替に関する法律」に基づき主務大臣から認可された業務を円滑に遂行するため、また、本届出に基づく担当者と当機構との間の事務連絡を行うため、利用させていただきます。

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・Please note that JASDEC will use the personal information provided in this Notification in order to (i) conduct, in a smooth manner, the businesses approved by the authorized minister under the Law Concerning Book-entry Transfer of Corporate Bonds, Stocks, etc. or (ii) make business communication between the Person for Contact described herein and JASDEC.

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