保証内容届出書の変更届出書

Notification Regarding the Change of the Terms of the Guaranty

（短期社債振替制度用）

(For Book-Entry Transfer System for Short Term Corporate Bonds, etc.)

(month) /(date) /(year)

株式会社　証券保管振替機構　御中

To: Japan Securities Depository Center, Inc.

発行者名 / Name of the Issuer

役職名 / Name of the Title

氏　名 / Name

Signature

保証人名 / Name of the Guarantor

役職名 / Name of the Title

氏　名 / Name

Signature

（連絡先部署 / Name of the Department for Contact：　　　　　　　　　　　　　）

（担当者 / Name of the Person for Contact：　　　　　　　　　　　　 　　　　　）

（連絡先電話番号 / Telephone Number：（　　　　）　　　　－　　 　　　　　 ）

連絡先住所 / Address：

[Issuer]　　　　　　　　　　　　　及び[Guarantor]　　　　　　　　　　　　は、 [Submission date of the preceding Notification](month) /(date) /(year) に貴社に提出した保証内容届出書の内容を以下のように変更いたしたくお届けします。銘柄情報の公示につき、[The day when the public notice of the Information of the Issue will be changed](month) /(date) /(year) 以降下記に基づく表示を行われるようお願いいたします。なお、保証の内容の変更その他の事由により下記の内容の保証が付されない短期社債等が生じる場合には、あらかじめ貴社の定めるところにより、届出いたします。

We hereby give notice of the change in the Notification Regarding the Terms of the Guaranty which we have submitted to you on [Submission date of the preceding Notification] in accordance with the following terms. We ask this change to be reflected in the public notice of the Information of the Issue on and after [The day when the public notice of the Information of the Issue will be changed]. In the case in which the guaranty with the following terms is not granted for the Short Term Corporate Bonds, etc. due to such reasons as a change of the terms of the relevant guaranty, we will notify you of such fact in advance.

記

１．新保証の種別

Guaranty classification

　　該当する保証の種別に○印をご記入ください。

Circle the relevant guaranty classification

|  |  |  |
| --- | --- | --- |
| １ | 全部連帯保証  Full, Unconditional, Joint and Several Guaranty |  |
| ２ | 全部連帯保証以外の保証  Guaranty Other Than Full, Unconditional, Joint and Several Guaranty |  |
| ３ | 上記１及び２以外  Other Than 1 or 2 |  |

２．新保証期間

Term of the guaranty

　　西暦　　年　　月　　日　から　　　西暦　　　年　　月　　日　　まで

from (month) /(date) /(year) to (month) /(date) /(year)

（留意事項）

　(Notice)

* 「全部連帯保証」とは、国内の法律に基づき、当該短期社債等の（社）債権者にとって不利な特約、制約等を付すことなく、当該短期社債等に係る債務の全部を保証人が連帯保証することをいいます。

“Full, Unconditional, Joint and Several Guaranty” means a joint and several guaranty for all debts with respect to the Short Term Corporate Bonds, etc. without special agreements or conditions that are disadvantageous to the bond holders under Japanese law.

* 「全部連帯保証以外の保証」とは、国内の法律に基づく保証で、全部連帯保証以外の保証をいいます。

“Guaranty Other Than Full, Unconditional, Joint and Several Guaranty” means a guaranty other than a “Full, Unconditional, Joint and Several Guaranty” under Japanese law.

* 「上記１及び２以外」には保証債務の消滅を含みます。

“Other Than 1 or 2” includes extinction of the guaranty obligation.

* 当該保証期間内に発行された短期社債等に付された保証の効力は、償還日まで及びます。

A guaranty that is granted for the Short Term Corporate Bonds, etc. issued during the term of the guaranty remains effective until the Redemption Date.

\* These English translations have been prepared solely for reference purposes, shall not have any binding force. The original Japanese text will be definitive in case of any divergence in the meaning.

以　上